

Overview of the Kansai Electric Power Group

For more than a half-century since its founding as a power company in 1951, Kansai Electric Power has been meeting the demand for power in the Kansai region. The Kansai Electric Power Group strives to be the No. 1 company in customer satisfaction in its core energy business and in businesses that form the infrastructure for everyday living and social life.

About the Kansai Region

The Kansai region, where we supply power, is situated in the middle of the Japanese archipelago, and cities like Osaka, Nara, and Kyoto have flourished for more than 1,300 years. It has prospered as a center of politics, economics, and culture.

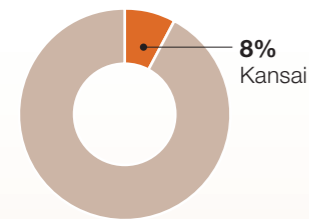
It constitutes just 8% of Japan's total land area, but has a population of more than 20 million, or 17% of Japan's total population.

Its industries range widely from electricity and electronics, to machinery, steel, chemicals and textiles. Many well-known Japanese companies originating in the Kansai region have achieved steady growth through innovative technologies, and they now account for 16% of Japan's GDP.

With the domestic economy in the ongoing process of recovery, future consumption is expected to increase as a result of new large-scale commercial facilities opening in the Kansai region. Furthermore, battery-related industries and cutting-edge technologies in the medical field also have the potential to support the economic development of the region.

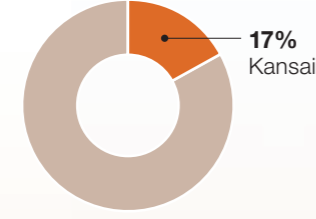
As a company strongly rooted in the local community, Kansai Electric Power is contributing to regional development and the revitalization of industry, and will continue to grow alongside the region into the future.

Kansai Land Area



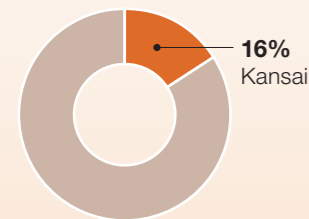
Source: "A Survey on Japan's Land Area by Municipality" by the Geographical Survey Institute, Ministry of Land, Infrastructure and Transport (as of October 1, 2012)

Kansai Population



Source: "Japanese Population Estimates" by the Statistics Bureau, Ministry of Internal Affairs Communications (as of October 1, 2012)

Kansai Gross Domestic Product (GDP)



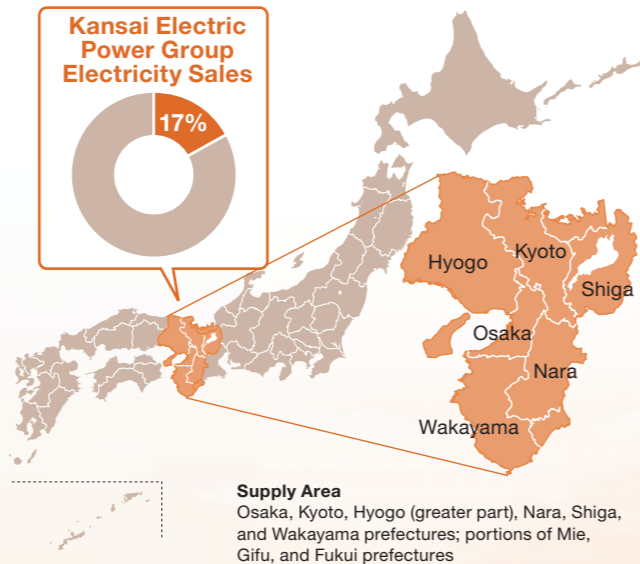
Source: "Annual Report on Prefectural Economy Calculations" by the Economic and Social Research Institute, Cabinet Office, Government of Japan (as of May 29, 2013)

Electric Power Business in Japan

Japan's nine electric power companies (10 after Okinawa Electric Power was privatized in 1988) were established in 1951 to manage power generation and distribution in Japan in an integrated manner. They have developed as locally rooted companies while demonstrating distinct characteristics due to differences in regional climates, geography, population distribution, and industrial structure.

The retail power market in Japan was partially liberalized in March 2000, but an integrated power generation and distribution system was maintained. Customers receiving extra-high voltage power were subject to deregulation, accounting for about 30% of all power sold. The scope of liberalization has been gradually expanded since. In April 2005 it was expanded to include all customers receiving high-voltage electricity, which accounts for around 60% of electric power sold.

Today, given the impact of the Great East Japan Earthquake, authorities are investigating electric power system reforms such as separation of the transmission and distribution sectors and introduction of comprehensive retail competition.



Group Companies

(Consolidated subsidiaries and affiliates accounted for by the equity method)
(as of March 31, 2013)

Comprehensive Energy Supply

- Kanden Energy Solution Co., Inc.
- SAKAI LNG Corp.
- Kanden Energy Development Co., Inc.
- ECHIZEN ENELINE CO., INC.
- Two other companies

Information and Telecommunications (IT)

- K-Opticom Corp.
- Kanden System Solutions Co., Inc.
- Three other companies

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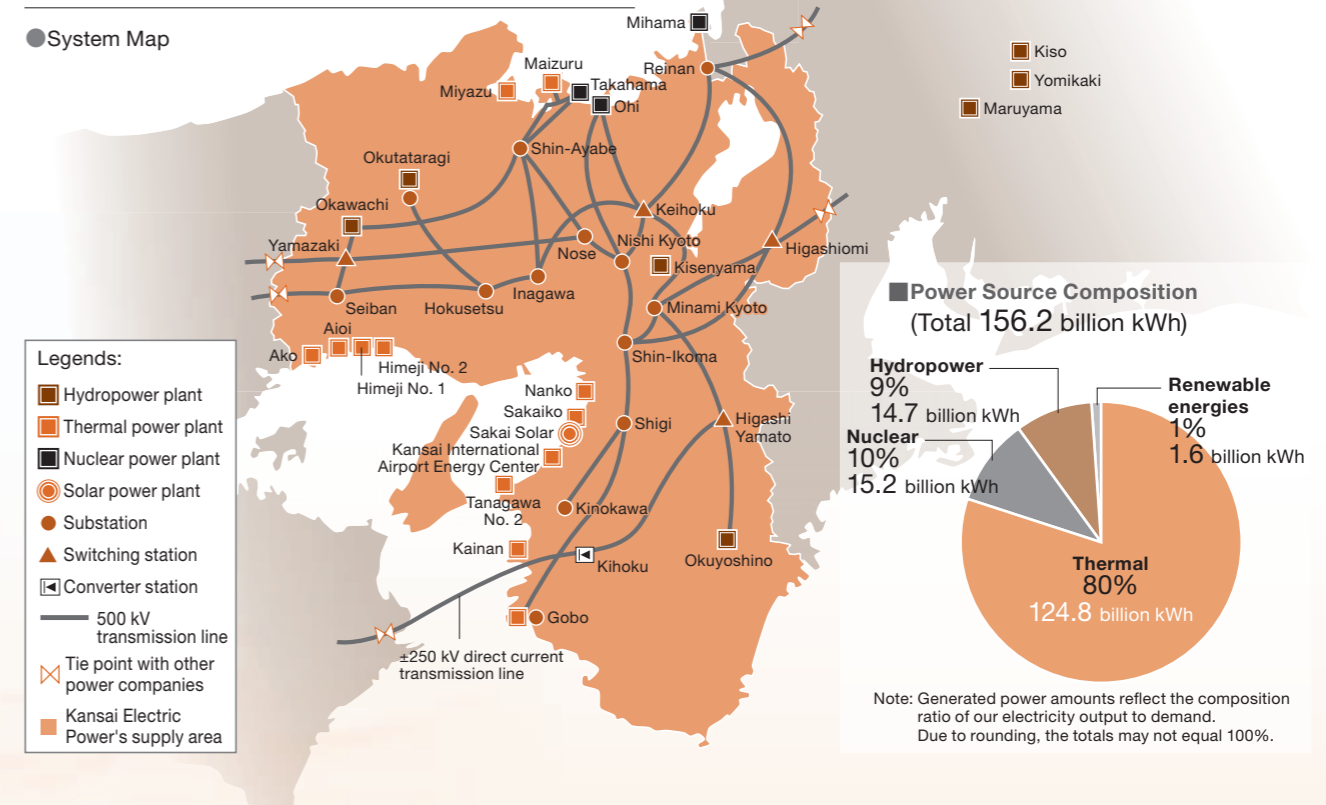
As of March 31, 2013

Company name:	The Kansai Electric Power Company, Incorporated
Headquarters:	3-6-16 Nakanoshima, Kita-ku, Osaka 530-8270
Date of establishment:	May 1, 1951
Paid-in capital:	¥489,300 million
Shares of stock outstanding:	938,730,000
Main business:	Electric power, heat supply, telecommunications, gas supply
Number of group companies:	57 consolidated subsidiaries, 4 affiliates accounted for by the equity method
Number of employees:	33,537 (consolidated), 20,714 (non-consolidated)
Electricity sales:	141,800 million kWh
Operating revenues:	¥2,859,000 million (consolidated), ¥2,520,700 million (non-consolidated)
Total assets:	¥7,635,100 million (consolidated), ¥6,757,600 million (non-consolidated)

Kansai Electric Power Facility Composition at Year-End

Thermal power	16.97 GW	(12 facilities)
Hydropower	8.21 GW	(151 facilities)
Nuclear power	9.77 GW	(3 facilities)
New energies	10 MW	(1 facility)
Total	34.96 GW	(167 facilities)

System Map



Amenity Services in Daily Life

- KANDEN FUDOSAN CO., LTD.
- Clearpass Co., Ltd.
- KANDEN Security of Society, Inc.
- Kanden E house Co., Ltd.
- KANSAI Medical Net Co., Inc.
- Kanden Joy Life Co., Ltd.
- Kanden Building Management Co., Ltd.
- Urban Service Co., Ltd.
- El Suehiro Food Service Co., Inc.
- KANDEN AMENIX Corp.
- MID Urban Development Co., Ltd.
- Five other companies

Group Business Support, etc.

- Kanden Engineering Corp.
- NIHON NETWORK SUPPORT CO., LTD.
- Kanden Plant Corp.
- The Kurobe Gorge Railway Co., Ltd.
- NEWJEC INC.
- Institute of Nuclear Safety System, Inc.
- Nuclear Engineering, Ltd.
- THE GENERAL ENVIRONMENTAL TECHNOS CO., LTD.
- Ten other companies
- Total: 61 companies

- The Kanden Services Co., Inc.
- Kanden Joinus Co., Ltd.
- Kanden CS Forum Inc.
- Kanden Office Work Co. Inc.
- Kanden Power-Tech Corp.
- The Kanden L & A Co., Ltd.
- Kanden EL Auto System Co., Ltd.
- KANDEN GEO-RE Inc.
- KPIC Netherlands, B.V.
- Kanden L-Heart Co., Inc.
- Kansai Electric Power Australia Pty. Ltd.
- Kansai Electron Beam Co., Ltd.
- ENEGATE Co., Ltd.
- KINDEN CORPORATION
- San Roque Power Corporation
- JAPAN NUCLEAR FUEL LIMITED