

NON-CONSOLIDATED FINANCIAL DATA 単独財務データ

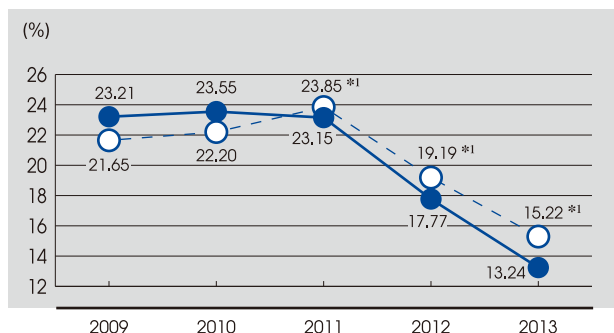
Key Ratios (KANSAI ELECTRIC POWER and The Average of Nine Utilities)

単独経営指標推移グラフ(当社と9社平均)

Equity Ratio

自己資本比率

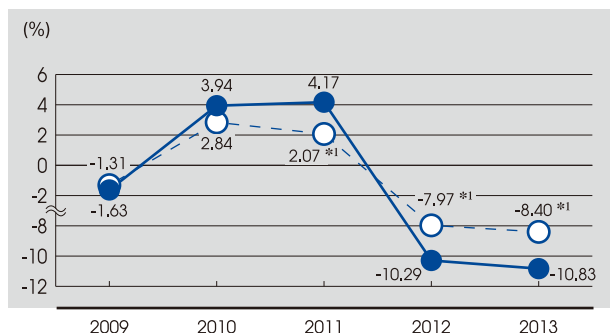
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



Return on Sales (ROS)

売上高当期利益率

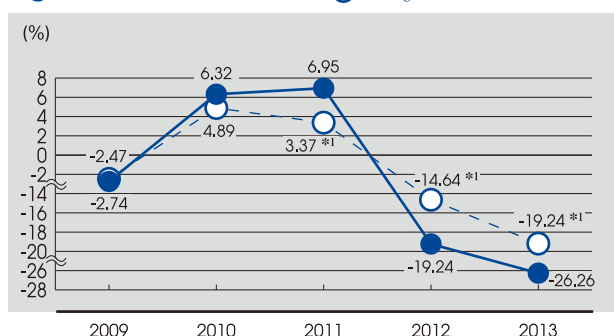
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



Return on Equity (ROE)

自己資本当期利益率

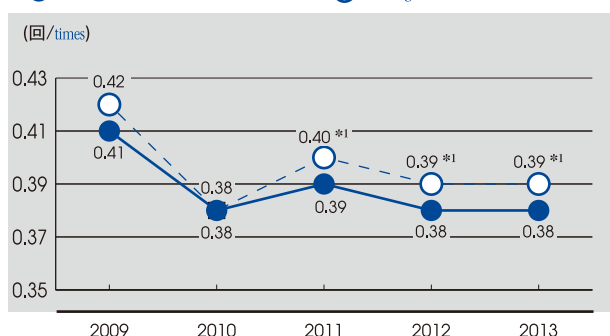
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



Asset Turnover

総資産回転率

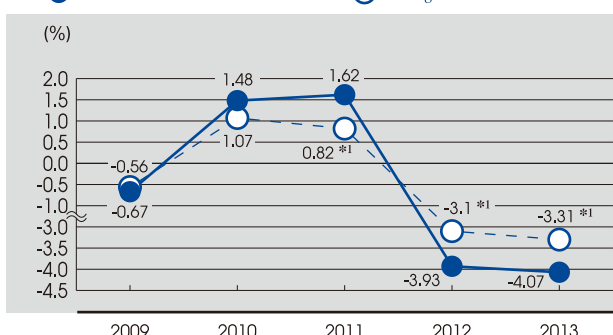
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



Return on Assets (ROA)^{*2}

総資産当期利益率^{*2}

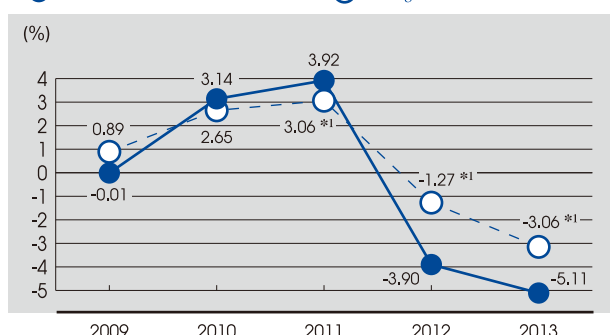
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



Return on Assets (ROA)^{*3}

総資産事業利益率^{*3}

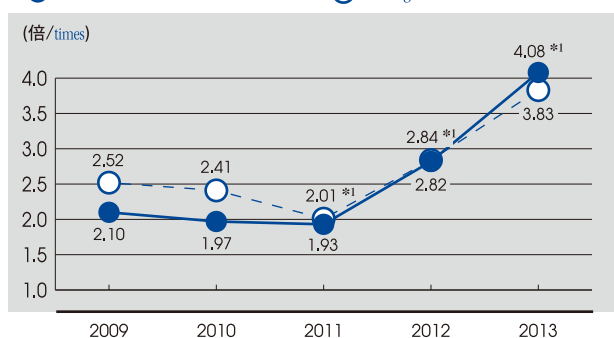
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



D/E Ratio^{*4}

D/Eレシオ^{*4}

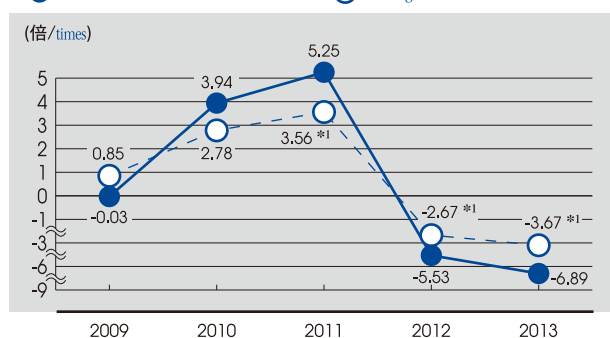
● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



Interest Coverage Ratio (ICR)^{*5}

インタレスト・カバレッジ・レシオ^{*5}

● KANSAI ELECTRIC POWER 関西電力 ○ Average of Nine Utilities 9電力平均



^{*1}東京電力を除く8電力平均 Average of Eight Utilities except Tokyo

^{*2}当期利益/総資産 Net Income / Total Assets

^{*3}事業利益(経常利益+支払利息)/総資産(期首・期末の平均) (Ordinary Income + Interest Expense) / Total Assets (Average Amount of the beginning and end of fiscal year)

^{*4}(有利子負債-現金預金)/株主資本 (Interest-Bearing Debt - Cash and Time Deposits) / Total Shareholders' Equity

^{*5}(営業利益 + 受取利息 + 受取配当)/支払利息 (Operating Income + Interest Income + Dividends Received) / Interest Expense

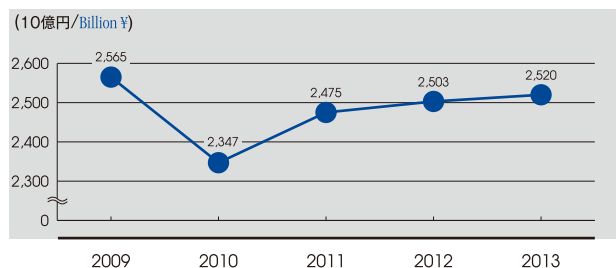
Non-Consolidated Statements of Operations (Million ¥)

単独損益計算書(百万円)

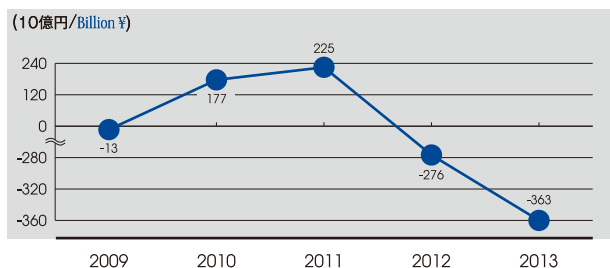
3月31日に終了した各会計年度 Years ended March 31	2009	2010	2011	2012	2013
営業収益 Operating Revenues					
電灯料 Residential	1,016,051	965,291	1,028,943	1,008,852	1,010,697
電力料 Commercial and Industrial	1,398,621	1,264,203	1,318,674	1,329,826	1,343,556
その他 Other	150,700	117,981	128,312	164,476	166,459
営業収益合計 Total	2,565,372	2,347,477	2,475,931	2,503,155	2,520,713
営業費用 Operating Expenses					
人件費 Personnel Expenses	235,845	236,300	238,790	236,029	231,226
燃料費 Fuel Costs	638,191	351,434	387,452	776,842	919,884
購入電力料 Costs of Purchased Power	471,312	352,934	378,220	530,374	567,923
修繕費 Maintenance Costs	263,491	286,203	275,838	272,524	202,615
減価償却費 Depreciation	313,991	322,819	339,694	316,990	294,733
諸税(法人税を除く) Taxes other than Income Taxes	147,331	141,586	148,463	144,417	141,271
使用済燃料再処理等費※ Reprocessing Costs of Irradiated Nuclear Fuel	84,190	67,507	64,806	53,614	41,250
特定放射性廃棄物処分費 Disposal Costs of High-Level Radioactive Wastes	15,948	20,595	16,944	13,176	8,620
原子力発電施設解体費 Decommissioning Costs of Nuclear Power Units	13,761	13,995	12,225	6,665	7,863
その他営業費用 Other	394,736	376,917	388,301	429,144	468,712
営業費用合計 Total	2,578,796	2,170,295	2,250,737	2,779,780	2,884,102
営業損益 Operating Income (loss)	(13,424)	177,182	225,193	(276,625)	(363,388)
その他(収益)費用 Other (Income) Expenses					
支払利息 Interest Expense	51,408	49,776	46,935	46,331	49,949
その他 Other, Net	(12,901)	(19,145)	(24,195)	(20,942)	(20,774)
その他(収益)費用合計 Total	38,507	30,631	22,738	25,389	29,174
経常損益 Income (loss) before Provision for (Reversal of) Reserve for Fluctuations in Water Level and Income Taxes (Ordinary Income or loss)	(51,931)	146,550	202,454	(302,014)	(392,562)
渴水準備金引当 Provision for (Reversal of) Reserve for Fluctuations in Water Level	—	—	5,470	9,134	(4,489)
又は取崩し	—	—	—	—	—
資産除去債務会計基準の適用に伴う影響額 Effect of Application of the Accounting Standard for Asset Retirement Obligations	—	—	36,296	—	—
税引前当期純損益 Income (loss) before Income Taxes	(51,931)	146,550	160,686	(311,148)	(388,072)
法人税等 Income Taxes	(10,156)	54,017	57,356	(53,491)	(115,134)
法人税等 Current	—	51,942	80,403	—	—
過年度法人税等 Prior Periods	2,353	—	—	—	—
法人税等調整額 Deferred	(12,509)	2,075	(23,046)	(53,491)	(115,134)
当期純損益 Net Income (loss)	(41,775)	92,533	103,330	(257,657)	(272,938)
普通株1株当たり(円) Per Share of Common Stock (¥)					
当期純利益 Net Income	(45.83)	102.00	115.47	(288.25)	(305.35)
配当金 Cash Dividends Applicable to Period	60.00	60.00	60.00	60.00	0.00

※使用済燃料再処理等準備費を含む Including "Reprocessing Costs of Irradiated Nuclear Fuel without Definite plans"

Operating Revenues 営業収益



Operating Income (loss) 営業損益



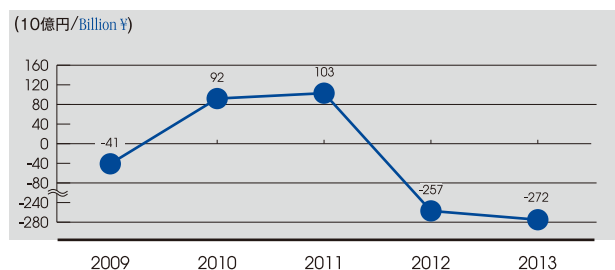
Non-Consolidated Statements of Operations (Million \$)

単独損益計算書 (百万ドル)

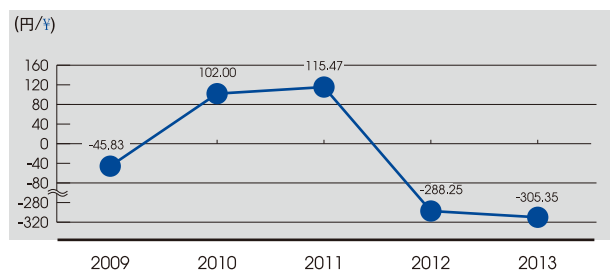
3月31日に終了した各会計年度 Years ended March 31	2009	2010	2011	2012	2013
営業収益 Operating Revenues					
電灯料 Residential	10,810	10,270	10,947	10,733	10,753
電力料 Commercial and Industrial	14,880	13,450	14,029	14,148	14,294
その他 Other	1,603	1,255	1,365	1,749	1,771
営業収益合計 Total	27,294	24,975	26,342	26,632	26,818
営業費用 Operating Expenses					
人件費 Personnel Expenses	2,509	2,514	2,540	2,511	2,460
燃料費 Fuel Costs	6,789	3,739	4,122	8,265	9,787
購入電力料 Costs of Purchased Power	5,014	3,755	4,024	5,642	6,042
修繕費 Maintenance Costs	2,803	3,045	2,934	2,899	2,155
減価償却費 Depreciation	3,340	3,434	3,614	3,372	3,135
諸税 (法人税を除く) Taxes other than Income Taxes	1,567	1,506	1,579	1,536	1,503
使用済燃料再処理等費* Reprocessing Costs of Irradiated Nuclear Fuel	895	718	689	570	438
特定放射性廃棄物処分費 Disposal Costs of High-Level Radioactive Wastes	169	219	180	140	91
原子力発電施設解体費 Decommissioning Costs of Nuclear Power Units	146	148	130	70	83
その他営業費用 Other	4,199	4,010	4,131	4,565	4,986
営業費用合計 Total	27,436	23,090	23,946	29,575	30,685
営業損益 Operating Income (loss)	(142)	1,885	2,395	(2,943)	(3,866)
その他 (収益) 費用 Other (Income) Expenses					
支払利息 Interest Expense	546	529	499	492	531
その他 Other, Net	(137)	(203)	(257)	(222)	(221)
その他 (収益) 費用合計 Total	409	325	241	270	310
経常損益 Income (loss) before Provision for (Reversal of) Reserve for Fluctuations in Water Level and Income Taxes (Ordinary Income or loss)	(552)	1,559	2,153	(3,213)	(4,176)
濁水準備金引当 又は取崩し Provision for (Reversal of) Reserve for Fluctuations in Water Level	—	—	58	97	(47)
資産除去債務会計基準の適用に伴う影響額 Effect of Application of the Accounting Standard for Asset Retirement Obligations	—	—	386	—	—
税引前当期純損益 Income (loss) before Income Taxes	(552)	1,559	1,709	(3,310)	(4,128)
法人税等 Income Taxes	(108)	574	610	(569)	(1,224)
法人税等 Current	—	552	855	—	—
過年度法人税等 Prior Periods	25	—	—	—	—
法人税等調整額 Deferred	(133)	22	(245)	(569)	(1,224)
当期純損益 Net Income (loss)	(444)	984	1,099	(2,741)	(2,903)
普通株1株当たり(ドル) Per Share of Common Stock (\$)					
当期純利益 Net Income	(0.48)	1.08	1.22	(3.06)	(3.24)
配当金 Cash Dividends Applicable to Period	0.63	0.63	0.63	0.63	0.00

※使用済燃料再処理等準備費を含む Including "Reprocessing Costs of Irradiated Nuclear Fuel without Definite plans"

Net Income (loss) 当期純損益



Net Income (loss) Per Share 1株当たり当期純損益



Non-Consolidated Balance Sheets (Million ¥)

単独貸借対照表(百万円)

各3月31日時点 As of March 31	2009	2010	2011	2012	2013
資産の部 Assets					
固定資産 Property					
固定資産 Plant and Equipment	13,910,882	14,041,911	14,295,106	14,383,604	14,546,514
固定資産仮勘定 Construction in Progress	427,988	414,164	344,328	425,517	480,672
工事費負担金等 Contributions in Aid of Construction	(435,549)	(430,617)	(434,535)	(439,519)	(448,236)
減価償却累計額 Accumulated Depreciation	(9,608,713)	(9,797,531)	(9,991,252)	(10,232,810)	(10,460,815)
固定資産帳簿価額 Plant and Equipment-Net	4,294,608	4,227,928	4,213,647	4,136,792	4,118,134
核燃料(減損額控除後) Nuclear Fuel, Net of Amortization	507,223	499,134	511,157	527,737	536,691
固定資産合計(簿価) Total Property-Net	4,801,831	4,727,062	4,724,805	4,664,529	4,654,826
投資その他の資産 Investment and Other Assets					
諸有価証券 Investment Securities	118,695	123,525	87,260	85,932	102,174
関係会社長期投資 Investments in and Advances to Subsidiaries and Associated Companies	232,116	291,709	391,908	414,691	429,383
使用済燃料再処理等積立金 Reserve Fund for Reprocessing of Irradiated Nuclear Fuel	358,297	447,289	534,151	611,762	593,530
長期貸付金 Long-Term Loans Receivable	1,666	1,647	1,287	903	359
繰延税金資産 Deferred Tax Assets	271,519	269,261	293,027	333,396	444,219
その他投資 Other Assets	119,108	112,039	100,156	96,303	91,786
投資合計 Total Investments and Other Assets	1,101,401	1,245,472	1,407,790	1,542,990	1,661,453
流動資産 Current Assets					
現金及び預金 Cash and Time Deposits	35,346	32,472	65,624	92,976	121,978
売掛金他 Accounts Receivable	152,107	127,805	131,403	194,625	159,846
貸倒引当金 Allowance for Doubtful Accounts	(1,509)	(1,326)	(1,400)	(1,504)	(1,431)
貯蔵品 Fuel, Material and Supplies	83,567	73,863	74,341	94,220	94,502
繰延税金資産 Deferred Tax Assets	19,168	14,867	22,856	38,825	38,173
その他流動資産 Other Current Assets	51,521	55,352	32,172	33,822	28,313
流動資産合計 Total Current Assets	340,200	303,035	324,997	452,964	441,382
合計 Total	6,243,432	6,275,570	6,457,593	6,660,484	6,757,662
負債及び資本の部 Liabilities and Equity					
長期負債(1年以内期限到来分除く) Long-Term Debt, Less Current Maturities					
退職給付引当金 Liability for Retirement Benefits	328,688	335,026	343,662	350,728	353,239
使用済燃料再処理等引当金* Reserve for Reprocessing of Irradiated Nuclear Fuel	688,426	698,293	704,413	699,043	684,129
原子力発電施設解体引当金 Reserve for Decommissioning Nuclear Power Units	312,675	326,670	—	—	—
資産除去債務 Asset Retirement Obligations	—	—	424,997	434,661	449,344
その他固定負債 Other Long-term Liabilities	70,967	73,198	72,412	66,437	88,752
流動負債 Current Liabilities					
1年以内に期限到来の長期負債 Current Maturities of Long-Term Debt	361,010	310,679	351,303	297,627	366,775
短期借入金 Short-Term Borrowings	130,000	130,000	130,000	130,000	130,000
コマーシャルペーパー Commercial papers	90,000	70,000	30,000	30,000	—
買掛金他 Accounts Payable	96,932	104,755	105,264	178,437	174,451
関係会社短期債務 Payable to Subsidiaries and Associated Companies	78,946	106,597	143,185	113,194	130,084
未払税金 Accrued Income Taxes	—	51,942	80,403	—	—
未払費用、その他流動負債 Accrued Expenses and Other Current Liabilities	138,758	151,008	134,460	185,617	195,068
流動負債合計 Total Current Liabilities	895,646	924,983	974,616	934,876	996,379
治水準備引当金 Reserve for Fluctuations in Water Level	—	—	5,470	14,604	10,114
純資産 Equity					
資本金 Common Stock	489,320	489,320	489,320	489,320	489,320
資本剰余金 Capital Surplus	67,031	67,031	67,031	67,031	67,031
利益剰余金 Retained Earnings	957,161	977,080	1,010,230	698,933	399,173
その他有価証券評価差額金 Net Unrealized Gain on Available-for-Sale Securities	21,237	24,649	18,860	19,465	30,997
繰延ヘッジ損益 Deferred gain on derivatives under hedge accounting	10,604	15,107	5,518	4,874	4,611
自己株式 Treasury Stock	(95,944)	(95,515)	(96,095)	(96,124)	(96,139)
純資産合計 Total Equity	1,449,409	1,477,673	1,494,865	1,183,501	894,995
合計 Total	6,243,432	6,275,570	6,457,593	6,660,484	6,757,662
1株当たり純資産(円) Net Assets per Share (¥)	1,591.81	1,638.37	1,672.30	1,324.02	1,001.29
有利子負債残高 Interest-Bearing Debt	3,075,394	2,946,618	2,943,697	3,430,159	3,774,148
D/Eレシオ D/E Ratio	2.10	1.97	1.93	2.82	4.08

※使用済燃料再処理等準備引当金を含む Including "Reserve for Reprocessing of Irradiated Nuclear Fuel Without Definite Plans."

Non-Consolidated Balance Sheets (Million \$)

単独貸借対照表 (百万ドル)

各3月31日時点 As of March 31	2009	2010	2011	2012	2013
資産の部 Assets					
固定資産 Property					
固定資産 Plant and Equipment	148,003	149,397	152,091	153,033	154,766
固定資産仮勘定 Construction in Progress	4,553	4,406	3,663	4,527	5,114
工事費負担金等 Contributions in Aid of Construction	(4,633)	(4,581)	(4,623)	(4,676)	(4,768)
減価償却累計額 Accumulated Depreciation	(102,231)	(104,240)	(106,301)	(108,871)	(111,297)
固定資産帳簿価額 Plant and Equipment-Net	45,692	44,982	44,830	44,013	43,814
核燃料(減損額控除後) Nuclear Fuel, Net of Amortization	5,396	5,310	5,438	5,614	5,710
固定資産合計(簿価) Total Property-Net	51,088	50,293	50,269	49,627	49,524
投資その他の資産 Investment and Other Assets					
諸有価証券 Investment Securities	1,262	1,314	928	914	1,087
関係会社長期投資 Investments in and Advances to Subsidiaries and Associated Companies	2,469	3,103	4,169	4,412	4,568
使用済燃料再処理等積立金 Reserve Fund for Reprocessing of Irradiated Nuclear Fuel	3,812	4,758	5,683	6,508	6,314
長期貸付金 Long-Term Loans Receivable	17	17	13	9	3
繰延税金資産 Deferred Tax Assets	2,888	2,864	3,117	3,547	4,726
その他投資 Other Assets	1,267	1,192	1,065	1,024	976
投資合計 Total Investments and Other Assets	11,718	13,251	14,978	16,416	17,676
流動資産 Current Assets					
現金及び預金 Cash and Time Deposits	376	345	698	989	1,297
売掛金他 Accounts Receivable	1,618	1,359	1,398	2,070	1,700
貸倒引当金 Allowance for Doubtful Accounts	(16)	(14)	(14)	(16)	(15)
貯蔵品 Fuel, Material and Supplies	889	785	790	1,002	1,005
繰延税金資産 Deferred Tax Assets	203	158	243	413	406
その他流動資産 Other Current Assets	548	588	342	359	301
流動資産合計 Total Current Assets	3,619	3,224	3,457	4,819	4,696
合計 Total	66,426	66,768	68,705	70,863	71,897
各3月31日時点 As of March 31	2009	2010	2011	2012	2013
負債及び資本の部 Liabilities and Equity					
長期負債(1年以内期限到来分除く) Long-Term Debt, Less Current Maturities	26,573	25,957	25,929	31,669	34,904
退職給付引当金 Liability for Retirement Benefits	3,497	3,564	3,656	3,731	3,758
使用済燃料再処理等引当金* Reserve for Reprocessing of Irradiated Nuclear Fuel	7,324	7,429	7,494	7,437	7,278
原子力発電施設解体引当金 Reserve for Decommissioning Nuclear Power Units	3,326	3,475	—	—	—
資産除去債務 Asset Retirement Obligations	—	—	4,521	4,624	4,780
その他固定負債 Other Long-term Liabilities	755	778	770	706	944
流動負債 Current Liabilities					
1年以内に期限到来の長期負債 Current Maturities of Long-Term Debt	3,840	3,305	3,737	3,166	3,902
短期借入金 Short-Term Borrowings	1,383	1,383	1,383	1,383	1,383
コマーシャルペーパー Commercial papers	957	744	319	319	—
買掛金他 Accounts Payable	1,031	1,114	1,119	1,898	1,856
関係会社短期債務 Payable to Subsidiaries and Associated Companies	839	1,134	1,523	1,204	1,384
未払税金 Accrued Income Taxes	—	552	855	—	—
未払費用、その他流動負債 Accrued Expenses and Other Current Liabilities	1,476	1,606	1,430	1,974	2,075
流動負債合計 Total Current Liabilities	9,529	9,841	10,369	9,946	10,600
濁水準備引当金 Reserve for Fluctuations in Water Level	—	—	58	155	107
純資産 Equity					
資本金 Common Stock	5,206	5,206	5,206	5,206	5,206
資本剰余金 Capital Surplus	713	713	713	713	713
利益剰余金 Retained Earnings	10,183	10,395	10,748	7,436	4,246
その他有価証券評価差額金 Net Unrealized Gain on Available-for-Sale Securities	225	262	200	207	329
繰延ヘッジ損益 Deferred gain on derivatives under hedge accounting	112	160	58	51	49
自己株式 Treasury Stock	(1,020)	(1,016)	(1,022)	(1,022)	(1,022)
純資産合計 Total Equity	15,420	15,721	15,904	12,591	9,522
合計 Total	66,426	66,768	68,705	70,863	71,897
1株当たり純資産(ドル) Net Assets per Share (\$)	16.93	17.43	17.79	14.08	10.65
有利子負債残高 Interest-Bearing Debt	32,720	31,350	31,319	36,494	40,154
D/Eレシオ D/E Ratio	2.10	1.97	1.93	2.82	4.08

※使用済燃料再処理等準備引当金を含む Including "Reserve for Reprocessing of Irradiated Nuclear Fuel Without Definite Plans."

Major Factors

主要諸元の推移

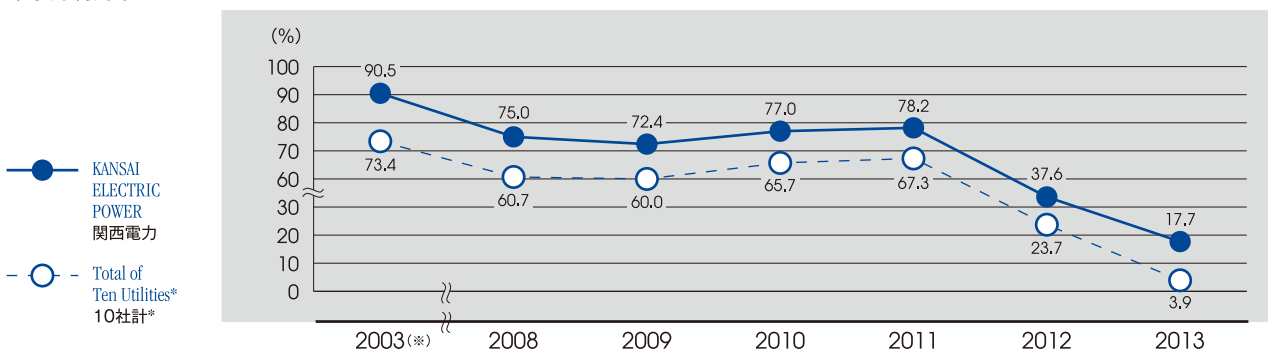
	2009	2010	2011	2012	2013
原油価格 (\$/bbl) Crude Oil Price (\$/bbl)	90.5	69.4	84.2	114.2	113.9
為替レート (¥/\$) Exchange Rate (¥/\$)	101	93	86	79	83
原子力利用率 (%) Nuclear Power Capacity Factor (%)	72.4	77.0	78.2	37.6	17.7
出水率 (%) Water Run-off Ratio (%)	90.1	103.2	109.1	110.5	95.3
金利 (長期プライムレート) (%) Interest Rate (Long-Term Prime Rate) (%)	2.31	1.87	1.50	1.45	1.24

●主要諸元の収支影響額 (2013年3月期) Sensitivity of Major Factors (fiscal 2013)

原油価格 Crude Oil Price	1ドル/bbl当り per \$1/bbl	79億円 ¥ 7.9 billion
為替レート Exchange Rate	1円/\$当り per ¥1/\$	134億円 ¥13.4 billion
原子力利用率 Nuclear Capacity Factor	1%当り per 1%	95億円 ¥ 9.5 billion
出水率 Water Run-off Ratio	1%当り per 1%	16億円 ¥ 1.6 billion
金利 Interest Rate	1%当り per 1%	63億円 ¥ 6.3 billion

Nuclear Power Capacity Factor

原子力利用率



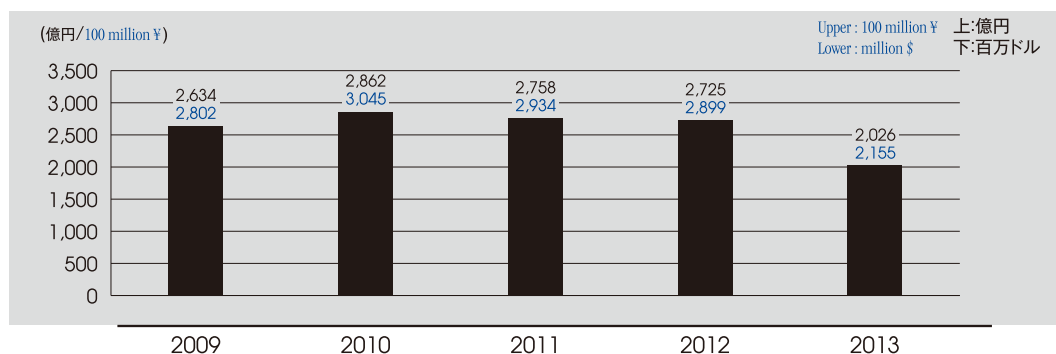
(※)ピーク The peak

*10社計は日本原子力発電(株)を含む *Including The Japan Atomic Power Company

Maintenance Costs and Employees

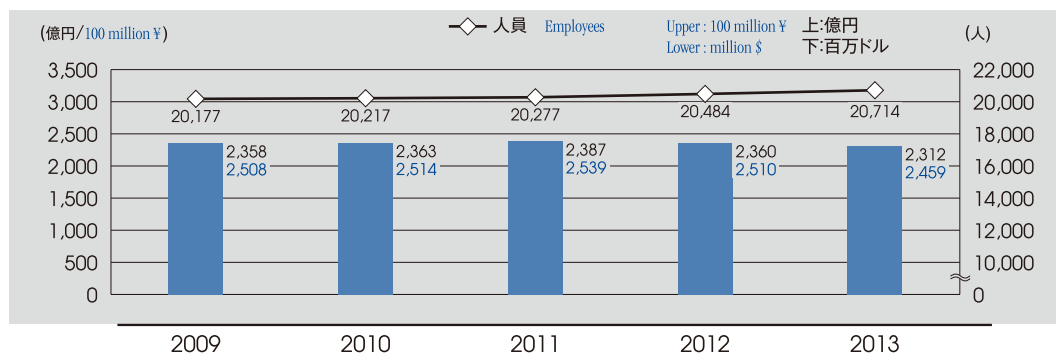
Maintenance Costs

修繕費の推移



Personnel Expenses and Employees

人件費と従業員数^{*1}の推移



*1 人員については、就業人員により記載している Employees are the operation staff